

Meeting **Leicestershire Schools' Forum**

Date/Time **Thursday, 13 February 2014 at 2.00 pm**

Location **Beaumanor Hall, Beaumanor Drive, Woodhouse, Leicestershire**

Officer to contact **Karen Brown / Bryn Emerson (Tel. 0116 305 6432) (Tel.)**

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AGENDA

<u>Item</u>	<u>Report by</u>	<u>Marked</u>
1. Apologies for absence/Substitutions.		
2. Minutes of the Meeting held on 26th November 2013 (previously circulated) and matters arising.		2
3. New Membership List		3
4. Behaviour Partnership and PRU Update		4
5. 2014/15 Schools Budget		5
6. Any other business.		
7. Date of next meeting.		
Monday 16 June 2014, 2.00 – 4.00pm		

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Leicestershire Schools' ForumNotes of the meeting held on Tuesday 26 November 2013, 2.30 pm
at Beaumanor Hall**Present:**

Tim Moralee Alex Green Sonia Singleton Brian Myatt	Secondary Academy Headteachers
Jean Lewis	Primary Academy Governor
David Lloyd Karen Allen Heather Sewell	Primary Maintained Headteachers
Ed McGovern	Primary Academy Headteacher
David Thomas	Primary Maintained Governors
Sue Horn	Academy Representative - Special
Andy Reeve	Trade Union Representative
Ian Sharpe	CE Representative
Tim Moralee	PRU Representative
Louisa Hallam	Early Years PVI provider

In attendance:

Ivan Ould, Lead Member for CYPS

Gill Weston, Interim Assistant Director of Children and Young People's Service

Jenny Lawrence, CYPS Finance Business Partner

Charlie Palmer, Head of Strategy, Education of Vulnerable Groups

Julie Drake – Head of Strategy, Commissioning

David Atterbury – Head of Strategy, Education Sufficiency

1.	Apologies for Absence Apologies were received from Lesley Hagger, John Bassford, Tony Gelsthorpe, Brenda Carson, Nigel Leigh, Julie Kennedy and Jason Brookes.	
2.	Minutes of the Previous Meeting and matters arising The minutes of the meeting held on Wednesday 18 September 2013 were agreed as a true record subject to amending Jean Lewis' position to Primary Academy Governor in those present.	

	Matters Arising	
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	<p>a) Forum Representatives Jenny Lawrence confirmed a letter of thanks, on behalf of the Schools' Forum, had been sent to John Herbert</p> <p>b) School Funding Formula 2014/15 and Funding Age Range Changes Jenny Lawrence referred to the question raised by Tony Gelsthorpe regarding clarification regarding a request to change pupil numbers. Jenny asked for it to be stressed it was the pupil number count within the formula and not the LA approving pupil number changes.</p>	
3.	<p>Special Educational Needs and Disability Approach to personalisation</p> <p><u>Purpose</u> The report presents information that updates Schools' Forum regarding the Children and Families bill and in particular Support and Aspiration: a new approach for SEN and Disabilities.</p> <p><u>Background</u> Julie Drake explained the background to the paper and Forum noted the fundamental changes across the board expected next year. Work to align SEN budgets and school funding had been taken forward by a number of SEND pathfinders including Leicester City. Julie also referred the Forum to Appendix 1 produced for the DfE by SQW which sets out clear framework for implementing personal budgets.</p> <p><u>Comment/Issues raised</u> Karen Allen queried whether, children who have considerable medical needs and not a statement, could get an equivalent of a statement. Julie commented that detail had not been worked through but the focus was still education. Julie added that children and young people of complex needs would have one plan instead of two plans.</p> <p>The Forum needs to be aware that Local Authorities are required to offer personal budgets. By next September work should have started on developing education, health and care plans coming into the system and plans for personal budgets as an option, in train.</p> <p>Jean Lewis commented that we would see little adaptation and change as the circumstances of the children changed and the emphasis seemed to be an initial assessment. How is this going to be developed? Julie said that the review process remains and if there were to be any changes that would be required before annual review. Julie advised the Forum to consider responding to the SEN Code of Practice consultation.</p> <p>David Thomas referred to the funding implications for future funding and queried "comes from the school". Julie said that this was at the discretion of the headteacher and urged Members to</p>	

	<p>read Appendix 1 in particular the report by SQW support and Aspiration, Introducing Personal Budgets, October 2013. Julie added that the funding implications were still unclear.</p> <p>Jenny commented that Schools' Forum still had a statutory role in SEN arrangements and a lot more discussion was still to come. It was agreed Julie Drake would attend Schools' Forum again when more information was available.</p> <p><u>Decision</u> The Schools' Forum noted the paper.</p>	
4.	<p>Oakfield Consultation</p> <p><u>Purpose</u> The report presents the results of a consultation undertaken by the Local Authority concerning the future of Oakfield School.</p> <p><u>Background</u> Charlie Palmer explained what a Pupil Referral Unit was and outlined the reasons for the consultation taking place. Charlie presented the options to the Forum which were taken to the Overview and Scrutiny Committee on 11 November. A paper to Cabinet in December was currently being written to agree devolving secondary provision to behaviour partnerships and maintain primary on site provision. In addition primary provision was looking for a better site. Charlie commented that he had been in discussion with primary and secondary partnerships to prepare the Cabinet paper.</p> <p><u>Comments/Issues</u></p> <ul style="list-style-type: none"> • Primary heads delighted PRU remaining open as concerned it may be sponsored. • Concern for primary heads that PRU is on a first come first serve basis. • Similar role of Behaviour Support Team needed for the PRU. • Concerns primary panels would not be in a position to take on the role like secondary behaviour partnerships. • Challenge in this field of working is enormous – how can we develop secondments? • Early intervention key – funding could be invested in primary schools. • Jenny confirmed the budget proposals that the LA are putting together for 2014 maintain a current funding level for Oakfield. It was envisaged that funding would go to Oakfield for 30 places or partnerships for 21 places but waiting per pupil is different at KS3 than it is at primary. • Discussion with primary heads regarding use of funding delegated to schools around the locality partnerships. • Discussion took place on the individualised budget impact on behaviour partnerships which was unclear. • Primary provision sustainable – discussion still to be had. • Best way forward for primary pupils with PRU intervention discussed and the working day relationships between that 	

	<p>facility and groups of primary schools around the county.</p> <ul style="list-style-type: none"> • Primary children back in primary schools rather than Oakfield – keep skills when children have a statement of special needs. • Partnership working with PRU entering into KS1 or KS2 – sometimes they get de-schooled. Work needs to be carried out in the long term and in key stage 2. • If young people go into the PRU and the assessment requires specialist school places are there places there. It was confirmed they are and the funding. <p><u>Decision</u> The Schools' Forum noted the paper.</p>	
5.	<p>Fair Access Consultation</p> <p><u>Purpose</u> The report presents the Local Authority's consultation on the proposed changes to the Fair Access protocol.</p> <p><u>Background</u> Charlie Palmer explained what the Fair Access Protocol was and that it was intended to ensure that effective arrangements are agreed with schools to ensure that vulnerable children out of school are allocated a school place quickly and fairly. The protocol has been revised and a consultation was open until 20 December in order for contributions to be made.</p> <p><u>Comments/Issues</u></p> <ul style="list-style-type: none"> • Referring to flow chart in the protocol reference was made to contact school. In the past had behaviour partnership team who did a really good job. Concerned no-one in those posts. Charlie commented that role was taken on by partnerships in secondary schools and monitoring could be part and parcel of that role. <p><u>Decision</u> The Schools' Forum noted the report.</p>	
6.	<p>School Place Planning</p> <p><u>Purpose</u> To provide the Schools' Forum with an overview of the current position regarding the provision of Primary and Secondary School places in Leicestershire, and seek comment on the challenges ahead.</p> <p><u>Background</u> David Atterbury made reference to the attached report to the Children and Families Overview and Scrutiny committee of the 9 September. There are four key themes within the paper:</p> <ol style="list-style-type: none"> 1. Strategic role of the LA in relation to school place planning. 2. Pressures upon additional primary school places in particular within Braunstone Town and Hinckley. 	

	<p>3. The provision of secondary school places including the impact of age range changes.</p> <p>4. Capital funding arrangements.</p> <p><u>Comments/Issues Raised:</u></p> <p>A general discussion followed with specific questions asked in relation to:</p> <ul style="list-style-type: none"> • Impact of new housing and the pressure this might place upon existing schools during transition. • The impact of city pupils seeking to access county schools. • Possible funding solutions where free schools were proposed in the context of potential top slicing of the DSG. • JL advised that the Secretary of State had agreed the local authority proposal, as agreed by Cabinet, on 15th October to vary the pupil numbers within the funding formula to support transition arrangements for schools with age range changes or affected by them. <p>•</p> <p><u>Decision</u></p> <p>The Schools' Forum noted the paper and the challenges and issues. A request was made for David to attend Forum to provide further updates as matters progress.</p>	
7.	<p>2014/15 School Funding</p> <p><u>Purpose</u></p> <p>To provide Schools' Forum with an update on 2014/15 school funding including the outcome of the submission to the Secretary of State to vary the pupil number count for schools undertaking, or affected by, age range changes. Also to provide background on the expected Schools' budget settlement for 2014/15 and how that is likely to impact on budgets.</p> <p><u>Background</u></p> <p>Jenny presented the outcome of the application to the Secretary of State which was approved by Cabinet on 15 October to Forum members. The EFA have confirmed that the Secretary of State intends to approve the proposal at the point that the 2013 finance regulations are laid. Jenny referred to paragraph 10 in the report which outlined the impact of the changes for maintained schools and academies. The changes would be made for 2014/15 budgets and was in the LA's pro-forma submission in October which has been approved in principle by the EFA.</p> <p>Jenny informed the meeting that the next course of action was the receipt of data for 2014/15 budget and the final budget submission which had to be in by the end of January. Jenny explained that the DSG settlement was within three blocks and outlined the expectations for 2014/15 for each block.</p> <p>Jenny explained that for 2015/16 the DfE intend to move to the next phase of National Fair Funding Formula which would only effect the Schools Block settlement. This information gives</p>	

	<p>uncertainty in advising schools about planning and on how that will affect the local authority funding settlement.</p> <p><u>Decision</u></p> <p>The Schools' Forum noted the paper.</p>	
8.	<p>Schools' Budget Outturn 2013/14</p> <p><u>Purpose</u></p> <p>To set out the estimated 2013/14 Schools Budget outturn and the financial performance of the Schools' Budget as forecast at the end of October.</p> <p><u>Background</u></p> <p>Jenny outlined that any over or underspend on Dedicated Schools' Grant would carry forward £2.5M was held in contingency to deal with uncertainties around a number of High needs issues including the Post 16 SEN funding changes education. That funding had now been released.</p> <p>Jenny briefly summarised the reasons why the 2014/15 budget would be challenging.</p> <p><u>Comments/Issues Raised:</u></p> <ul style="list-style-type: none"> • Oversubscription of classes raised. • If school going to grow or decline – same mechanisms open to all those schools about the age ranges. Jenny explained that whilst growing numbers on roll have the same outcome as age range changes they are required to be treated in different ways • Information released by the EFA and associated deadlines not clear – disjointed information. <p><u>Decision</u></p> <p>To note the estimated financial position of the Schools' Budget for 2013/14.</p> <p>That Schools Forum notes the current forecast position on the Dedicated Schools Grant reserve and its use.</p>	
9.	<p>Any Other Business</p> <p><u>Secondary Academy Representatives</u></p> <p>Jenny informed the meeting that there were currently 4 vacancies on the Schools' Forum for secondary academy representatives. All Chairs of Secondary Academy Schools had been emailed and nominations asked for by the end of the month. It was mentioned that Katie Rush at Brookvale would pick this up. It was agreed that Tim would email Katie Rush by the end of next week and if by the</p>	TM

	next meeting things are no further forward headteachers would be approached.	
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LEICESTERSHIRE SCHOOLS' FORUM
2013-14 Academic Year Membership

Area	Name	Position	School	Appointed
Academy - Primary	Kathryn McGovern	Headteacher	The Meadow Community Primary	November 2012
	Jean Lewis	Governor	Mountfields Lodge PS	September 2012
	Ed McGovern	Headteacher	Stafford Leys Primary School	November 2013
	Julie Kennedy	Governor	Farndon Fields Primary	January 2013
Academy - Secondary	Tim Moralee (Chair)	Headteacher	Thomas Estley CC	September 2012
	Brian Myatt	Headteacher	Countesthorpe Community College	September 2012
	Alex Green	Headteacher	Abington Academy	September 2012
	Sonia Singleton	Headteacher	Gartree High School	September 2012
	Suzann Uprichard	Governor	Countesthorpe Community College	January 2014
	Richard Spurr	Governor	Ibstock College	January 2014
	Michael Murphy	Governor	Lutterworth High School	January 2014
	Bill Nash	Governor	Shepshed High/Hind Leys	January 2014
Maintained - Primary	Heather Sewell	Headteacher	Cossington Primary	September 2012
	David Lloyd	Headteacher	Warren Hills	September 2012
	Vacancy	Headteacher		
	Karen Allen	Headteacher	Burbage Infants	September 2012
	David Thomas	Governor	Kirby Muxloe PS / Belvoirdale PS	September 2012
	Tony Gelsthorpe	Governor	Hallbrook Primary School	September 2012
Maintained - Secondary	John Bassford	Governor		September 2012
Academy Representative - Special	JoAnne Rees	Governor	Forest Way School	September 2012
	Sue Horn	Headteacher	Birkett House School	
Maintained School - Headteacher/Governor - Special	Jason Brookes	Headteacher	Maplewell Hall School	September 2013
PRU Representative	Tim Moralee	Headteacher	Oakfield Primary School	December 2012
PVI Early Years Representative	Louisa Hallam	EY Provider	Windmill Day Nursery and Pre-School	September 2013
Post 16 Provider	Nigel Leigh	Principal	Stephenson College, Coalville	October 2013
CE Representative	Ian Sharpe	Bus Manager	Leicestershire Diocesan Board	September 2012
RC Representative	Brenda Carson	Headteacher	St Martin's Catholic School, Stoke Golding	September 2012
JCC Representative	Andy Reeve	Unions		November 2012

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SCHOOLS FORUM

Update on Behaviour Partnerships, Oakfield PRU, and Behaviour Support for Primary Schools

February 6th 2014

Content Applicable to;		School Phase;	
Maintained Primary and Secondary Schools	✓	Pre School	
Academies	✓	Foundation Stage	✓
PVI Settings		Primary	✓
Special Schools / Academies	✓	Secondary	✓
Local Authority	✓	Post 16	
		High Needs	✓

Purpose of Report

Content Requires;		By;	
Noting	✓	Maintained Primary School Members	
Decision		Maintained Secondary School Members	
		Maintained Special School Members	
		Academy Members	
		All Schools Forum	✓

1. This report presents a further update on work around Behaviour Partnerships and the PRU, following previous reports in June 2013 and November 2013.

Recommendation

2. That School Forum note the updated position of the Behaviour Partnerships and Oakfield..

Introduction

3. Supporting children and young people with Behaviour Difficulties is a significant area of expenditure within the High Needs block. This includes spending on special school places, statements in mainstream school, alternative provision, and provision for permanently excluded children at Oakfield Pupil Referral Unit.

Background

4. A report to Forum in June 2013 set out the local authority decision to close central support services and build on the successful track record of secondary behaviour partnerships since 2005. A partnership agreement was being developed to transfer resources and responsibility around commissioning alternative programmes for young people at key stage 4 from the local authority to the five behaviour partnerships around the county. A consultation on the future of Oakfield PRU was launched in July 2013.
5. In November 2013, an update reported on the results of that consultation. Cabinet were recommended to maintain a Primary PRU, and devolve the resources and responsibility for key stage 3 provision for permanently excluded pupils to behaviour partnerships. This devolvement complimented an extended the responsibilities partnerships were already carrying at key stage 3.
6. The Director of Children's Services was authorised to seek an agreement with partnerships for this transfer. Broad terms for agreement were reported back to Cabinet on 13th December 2013, and the devolvement was approved conditionally on the completion of the lead school agreements with each behaviour partnership. Signed agreements were in place with all five partnerships by the start of the Spring Term 2014. Key stage 3 provision at Oakfield will formally close at Easter 2014.
7. Oakfield will continue as a primary only Pupil Referral Unit. It will educate children who have been permanently excluded, or are very close to such an exclusion.
8. The provision was judged by OfSTED to require special measures in May 2012. Subsequent monitoring visits have shown reasonable progress, except during the summer term 2013. This progress has always been judged to be clearer at primary than at secondary. The loss of secondary provision is therefore likely to help Oakfield to no longer require special measures.

Resource Implications

9. The primary/secondary split of Oakfield provision required the budget to be split. This was based on 30/21 pupil numbers (primary/secondary) and the 1:1.42 funding differential between mainstream primary and secondary pupils in the mainstream formula. This results in a budget of £777,653 to be devolved to the Behaviour Partnerships and a maximum funding allocation of £782,347 for Oakfield.
10. School funding reform introduced a new funding structure for PRU's in which the local authority is deemed to be the commissioner of places for permanently excluded pupils and school for fixed term exclusions and dual registrations. These new arrangements have yet to be implemented and will need to be established in the medium term.
11. There is little good quality national benchmarking information about PRUs. What there is does not distinguish medical, young mother, and behavioural provision.

Improved benchmarking information is unlikely to be available until 2015-16, as new improved LA reporting begins in 2014-15.

12. An additional funding pressure derives from the High Needs block funding methodology which allocates funding uniquely by student rather than place. Traditionally, PRUs carry spare places at the start of each academic year, and then fill up as exclusions occur during the year. Transitional arrangements are in place to deal with this, but longer term solutions will need to be developed with the PRU Management Committee.

Equal Opportunity Issues

13. The consultation on the future of Oakfield included a meeting with parents. They were at pains to emphasize how important this provision was to them and their children. Many families had experienced a previous history of repeated exclusions from a mainstream school, often at short notice, making it very difficult to maintain employment. The robustness of Oakfield provision, and the low levels of exclusion, build parental confidence, as does the relationship with both teaching and non-teaching staff.

Background Papers

14. In December 2011 the Cabinet authorised the Director of Children and Young People's Services (CYPS) to consult on changes to services, including a 10% reduction in behaviour support services provided by the Local Authority for schools.
15. On 8 May 2012 the Cabinet agreed the future direction of CYPS including a service restructure and the future role of behaviour partnerships.
16. On 12 June 2012 the Cabinet agreed the report of the Scrutiny Review Panel on Special Educational Needs.
17. The Cabinet on 6 October 2012 agreed the 2013/14 School Funding Formula and this reflected the wish expressed by schools through the Schools Forum, that funding for behaviour support be delegated to schools.
18. In June 2013 Schools Forum received an update on the developing role of secondary behaviour partnerships.
19. The Schools Forum on 20 February 2013 agreed transitional funding to Oakfield School as a result of School Funding Reform when considering the 2013/14 Schools Budget.
20. On 9 July 2013 the Cabinet agreed to consult on the future of Oakfield School.
21. On 20 November 2013, the Cabinet approved in principle the devolvement of Oakfield Key Stage 3 provision to Behaviour Partnerships and authorised the

Director to make further recommendations to the Cabinet on terms for the transfer, on 13 December 2013.

22. Also in November, schools forum received an update concerning cabinet decisions around Oakfield and the behaviour partnerships, and also on the Fair Access Protocol, governing the within year admission of vulnerable children.

Officers to Contact

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SCHOOLS FORUM
21 FEBRUARY 2013
2013/14 SCHOOLS BUDGET

Content Applicable to;		School Phase;	
Maintained Primary and Secondary Schools		Pre School	
Academies		Foundation Stage	
PVI Settings		Primary	
Special Schools / Academies		Secondary	
Local Authority		Post 16	
		High Needs	

Purpose of Report

Content Requires;		By;	
Noting		Maintained Primary School Members	
Decision		Maintained Secondary School Members	
		Maintained Special School Members	
		Academy Members	
		All Schools Forum	

Purpose of the Report

1. The purpose of this report is to present the 2014/15 Dedicated Schools Grant Settlement for Leicestershire and proposed 2014/15 Schools Budget.
2. This report builds upon a number of reports presented through the 2013/14 financial year and specifically those relating to school funding reform and for arrangements for funding schools undertaking or affected by age range changes.

Recommendations

3. That Schools Forum approve the retention of budgets to meet the prescribed statutory duties of the local authority (Paragraph 14, item 3)
4. That Schools Forum approve the centrally retained early years funding of £2.489m (Paragraph Item 14, Item 4)

5. That Schools Forum note the revised formula factors and rates for 2014 (paragraphs 21 - 27)
6. That Schools Forum note the average per pupil funding to be taken into account for recoupment for excluded pupils (Paragraph 28)
7. That Schools Forum note the retention of the Dedicated Schools Grant Reserve and the purposes for which it will be used (Paragraphs 38-40, 47)
8. That Schools Forum approve the action to be taken in respect of schools where the SEN notional budget is insufficient to meet the aggregated value of High Needs Funding Element 2 (Paragraph 44)
9. That Schools Forum note the payment rates for the Early Years Single Funding formula (Paragraphs 45-46)

Background

10. Schools Forum, through the establishment of the formula working group, considered the 2014/15 school funding formula at meetings on 20 June 2013, 18 September 2013 and 26 November 2014.
11. Schools Forum accepted the recommendation from the formula working group on 18 September 2013 that there would be no change in the 2014/15 formula. The draft budget submitted to the Education Funding Agency (EFA) has been stated to be compliant with regulations and the final submission was made in January. The EFA have asked for more clarity regarding the approach to be taken in an instance where schools may have insufficient SEN funding to fund the £6,000 threshold for high needs funding, this is considered later in this report.
12. Following Secretary of State approval for an adjusted pupil count for schools with year groups affected by age range changes, schools have been issued with pupil numbers to assist their planning process. It should be noted that the adjusted pupil number addresses changes as a result of age range changes but does not address any demographic growth or changes in admissions numbers undertaken post academy conversion.
13. The proposed 2014/15 Children and Young People's Service Budget is shown at Appendix 1. The budget was considered by the Children and Families Overview and scrutiny Committee on 20 January and by Cabinet on 29 January and 4 February prior to consideration by County Council on 19 February.

Role of the Schools Forum in setting the 2013/14 Schools Budget

14. The Schools Forum has a defined decision making role in some aspects of the Schools Budget which are detailed in the following table together with the implications for Leicestershire;

Item	Approval For	Action
1.	De-delegation from mainstream school budgets	No decision to be taken, no budgets are subject to de-delegation.
2.	To create a fund for significant pupil number growth in order to support the local authority's duty for place planning and agree the criteria for maintained schools and academies to access this fund.	<p>The local authority has not previously funded in year pupil growth and is making no budget provision for pupil number growth in 2014/15.</p> <p>Significant pressure for primary school places is being seen in Braunstone and Hinckley. The Children and Families Overview and Scrutiny Committee will consider a School Place Planning Strategy in March 2014 and how that can be used to effectively support schools to raise pupil outcomes and define educational priorities. Alongside the Schools Place Planning Strategy will be a Capital Strategy which will set out the criteria to be used to allocate funding considering the need for school places and wider educational outcomes.</p> <p>It is proposed that upon the completion of these important elements of work that funding is retained in the DSG reserve to support the growth in pupil places if necessary.</p>
3.	Funding for the local authority in order to meet prescribed statutory duties placed upon it. Approval is required to confirm the amounts for each duty and no new commitments or increases in expenditure from 2012/13 are permitted.	<p>The budgets falling into this category are;</p> <ul style="list-style-type: none"> • Servicing the Schools Forum £8,570 (2012/13 £8,750) • Premature Retirement Costs £729,890 (2012/13 £729,890) • Admissions £279,615 (2012/13 £325,570) • Miscellaneous £248,000 (2012/13 £248,000). This is the commissioning budget for schools causing concern

		Schools Forum are asked to approve the retention of these budgets which have not increased over the 2012/13 budget provision
4.	Funding for central early years expenditure, which includes funding for checking eligibility of pupils for an early years place and/or free school meals	Schools Forum are asked to approve expenditure of £2.489m which arises as a result of the movement of funding from the former Early Intervention Grant to DSG. The local authority through its MTFS proposals that all early years central expenditure is met from DSG from 2015/16 which funds the early education offer for 2, 3 & 4 year olds.
6.	Authorising a reduction in the Schools Budget in order to fund a deficit arising in central expenditure that is to be carried forward from a previous funding period	This situation does not exist within the 2013/14 budget so no decision is necessary

School Funding Reform

15. It is expected that the next stage of school funding reform will be implemented nationally in 2015/16, a consultation on the proposals is expected early in 2014. The National Fair Funding Formula (NFFF) is expected to establish a funding system that will deliver equal funding for pupils with the same characteristics irrespective of the local authority in which they attend school. The NFFF will not deliver equal amount of funding for all pupils.
16. 2015/16 will see the first movement towards a formulaic distribution of Dedicated Schools Grant (DSG) to local authorities rather than the current system of 'Spend Plus' which is based upon authorities level of spend for 2005/06 to which additional funding for specific initiatives has been added nationally.

Dedicated Schools Grant

17. DSG remains structured in three separate blocks for 2014/15. The blocks are not ringfenced, however there are restrictions on what can be funded from the Schools Block.

Nursery Education 40% most deprived 2 year olds – Funding of £3.5m has been added to the Early Years Block to fund this new requirement from September 2014. Pupil number are based on eligibility data but from 2015/16 will be based upon the number of places taken.

Funding block	Areas Funded	Baseline for Settlement
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<p>Schools Block £339.3m</p> <p>The proposed budget for 2014/15 is £337.2m</p>	<p>Funds delegated budgets for maintained primary and secondary schools and centrally maintained budgets held with the approval of the Schools Forum or statutory functions of the local authority</p> <p>The DSG settlement includes funding for Leicestershire academies which is then recouped from the local authority and paid directly to academies by the EFA.</p>	<p>Settlement at a flat rate per pupil of £3,994.63 based upon the October 2013 school census and is unchanged from 2013/14</p> <p>This places Leicestershire 3rd bottom of the funding table (out of 151 authorities) and compares to an England average of £4,675.11 per pupil.</p>
<p>High Needs Block £51.4m</p> <p>(provisional allocation, to be confirmed by the EFA in March 2014)</p> <p>The proposed budget is £53.0m</p>	<p>Funds special schools and other specialist providers for high needs pupils and students, the pupil referral unit and other support services for high needs pupils and also includes funding for top-up payments in maintained schools and academies.</p> <p>2014/15 will be the first full year of funding high needs pupils in academies and further education providers, changes arising from 2013/14 school funding reform were implemented at the commencement of the 2013/14 academic year for these providers.</p> <p>Data on high needs learners was submitted to the EFA in December in order to inform the funding settlement. This data suggests that the final settlement will be of a lower value.</p>	<p>The baseline is unchanged from 2013/14 and remains based upon expenditure for 2012/13 with the exception of the full year impact of the transferred responsibility for Post 16 learners with learning difficulties and disabilities.</p> <p>The settlement is not on a per pupil basis but conversion using pupil data used within the overall settlement places Leicestershire 15th lowest funded at £569.69 per pupil against an average of £761.92.</p>

<p>Early Years Block £22.9m</p> <p>(Indicative allocation)</p> <p>The proposed 2014/15 Early Years Block Budget is £23.2m</p>	<p>Funds the provision of nursery education for 3 and 4 year olds plus an element of the early learning and childcare service.</p> <p>For 2014/15 this block now includes the extension of nursery education to 40% of disadvantaged 2 year olds which for which provision becomes a statutory duty for local authorities from September 2014</p>	<p>The settlement for 3 and 4 year olds is based upon the January 2014 census and will be updated by the January 2015 census. At £3,363.36 per pupil this is unchanged from 2013/14. This places Leicestershire 10th bottom of the funding table and compares to an England average of £4,314.28 per pupil.</p> <p>The settlement for 2 year old disadvantaged children is based upon eligibility for places and is £4.85 per hour.</p>
<p>£413.6m</p>	<p>2013/14 Provisional DSG Settlement</p>	

18. As not all funding blocks are pupil related there is no published measure of the total settlement. However calculating the value of the total settlement and the pupil numbers shows that Leicestershire receives a total DSG settlement of £4,583.37 per pupil and remains the lowest funded authority.
19. The Schools Budget reflects a movement of £2m (£2.5m 2013/14) from the Schools Block to the High Needs Block has been made. This transfer will ensure there is flexibility to respond to the final allocation which won't be received until March 2014 and is estimated to be lower than that notified. Additionally the EFA continue to make changes to the funding system for high needs, largely in respect of the way the system operates for academies and post 16 providers.
20. The Department of Energy and Climate Change (DECC) announced in December 2012 that all state funded schools would be withdrawn from the Carbon Reduction Commitment Energy Efficiency Scheme (CRC) participation from April 2014 and the EFA and the Exchequer have required this change to be cost neutral. This results in the removal of £0.53m from DSG. However, the financial provision for Leicestershire schools and academies was £0.45m and results in a loss of funding. It should also be noted that at the point CRC became a requirement for schools no funding was made available to authorities with which to implement the scheme.

School Budgets

21. The 2014/15 school funding formula is unchanged from that of 2013/14, in reviewing the formula the local authority and the Schools Forum accepted the recommendation from the formula working group that 2014/14 should be taken as a period of stability given the intended implementation of the NFFF in 2015/16.
22. The significant change relates to the pupil count for schools undertaking or affected by age range changes from another school. Permission was sought from, and granted by, the Secretary of State for a weighted pupil number using October 2013 school census information and estimated pupil numbers for September 2014 for the year groups affected by change. The cost of funding protection for school experiencing a reduction in number on roll is £2.7m and is funded from a reduction in the ceiling on the per pupil gain on the wider formula changes from 4% to 1.5%. Schools expecting to be affected by such changes in September 2015 should begin to plan for those funding changes within their 2014/15 budget, whilst the funding mechanism will need to be reviewed in the light of the NFFF but should plan on the same mechanism being in place.
23. The funding settlement included some unexpected changes for the second consecutive year in respect of school copyright charges. The Department for Education (DfE) has negotiated national licences with a number of agencies which it expects to deliver savings on contracting and administration. The DfE will pay the cost and then invoice local authorities, schools will not need to make individual payments. The funding for this is retained centrally within the Schools Budget at the direction of the EFA. No corresponding reduction has been made to individual school budgets.
24. The Minimum Funding Guarantee (MFG) remains at minus 1.5% per pupil. The EFA has confirmed that protection will remain in 2015/16 but have given no indication of its level. It should be noted that MFG is a protected level of funding per pupil, schools with falling rolls may see a cash decrease in their budget in excess of 1.5%. The future of MFG will be intrinsically linked to the NFFF, the quicker the movement to a single national formula the greater the turbulence will be to be tempered by the MFG.
25. No inflation is added to the individual school budget for supplies and services or pay awards.
26. There are no changes to the formula factors within the 2014/15 school funding formula, however some factors have been redefined by the EFA;
 - The primary prior attainment factor changes from the Foundation Stage Profile to pupils who fail to achieve a good level of development as measured within 2013 assessments
 - The secondary prior attainment factors changes from the number of pupils not achieving level 4 in English and Maths to pupils not achieving level 4 in English or Maths.

These changes increase the number of pupils eligible for funding. In order to deliver school budgets within a cash flat DSG settlement funding rates have

been reduced. The overall impact on individual school budgets is minimal as both changes increase eligible pupils albeit funding at a reduced rate.

27. The formula retains payment of rates at actual cost and rent for the 5% of schools with the highest proportion of cost when compared to budget. It should be noted that at the point the formula is submitted to the EFA in January rent and rates allocations within the budget are fixed. Any increase in these payments cannot be reflected in the 2014/15 budget and an adjustment will be made in 2015/16, schools need to factor this into their budget and cash flow monitoring processes. Conversely should these payments decrease schools will need to plan for a reduction in budget in the following year, this may have a double impact through a retrospective reduction in the 2014/15 value and the 2015/16 reduction in the budget baseline.

Excluded Pupils

28. The arrangements for reclaiming funding from schools excluding pupils no longer solely refer to the deduction being based upon the age weighted pupil unit. With the redefined school funding formula and the expectation, both now and in the future, for specific levels of pupil led funding it is now possible to calculate an average per pupil funding value for primary, Key Stage 3 and Key Stage 4. These values are detailed in the following table and will be applied as the deduction to school budgets from April 2014;

School Phase	Annual Rate £	Daily Rate £
Primary	2,694.46	14.18
Key Stage 3	3,824.75	20.13
Key Stage 3	4,566.21	24.03

Universal Infant Free School Meals

29. The government has announced that schools will have a statutory duty to provide children in reception and years 1 & 2 a free school meal from September 2014. The DfE's capital grant settlement announced capital funding of £0.9m for kitchen expansion where greater capacity is needed.
30. Whilst headline information has been given on the revenue settlement for this new initiative the detail has yet to be released. The announcement from the DfE states that schools will be allocated a flat rate of £2.30 per meal taken by newly eligible pupils measured within next year's pupil census. This is being widely interpreted as meaning that;
- schools may only receive funding for pupils reception, yr 1 and yr 2 pupils not currently eligible for free school meals.

- that the measurement will be taken at a single point in time which may not fully account for all meals delivered.
- That funding may be significantly after the point the meals are delivered

The DfE have stated that further information will be made available at a later point.

31. Nationally £22.5m of transitional funding will be provided in 2014/15 to small schools before the beginning of the 2014/15 academic year to recognise that they will face particular challenges in making this provision. There are no further details of the eligibility criteria for schools to qualify for this funding.

Pupil Premium

32. Nationally the pupil premium has increased by 33% in 2014/15 and the estimated grant for all Leicestershire schools and academies issued by the EFA is £17.3m. This value will be revised by the EFA for pupil numbers from the January 2014 school census.
33. Eligibility for the Pupil Premium has been extended and now includes;
- Children who have been in care for one day or more;
 - Children registered on the school census as being adopted from care
 - Children that have left care under a special guardianship or residence order.
34. Individual values for the Pupil Premium are;

Pupil Premium payable for;	2014/15 £	2013/14 £
Primary Free School Meals Ever 6*	1,300	953
Secondary Free School Meals Ever 6*	935	900
Children from service families	300	300
Children adopted from care, special guardianship or residence order	1,900	0
Looked after children	1,900	900

*any pupil eligible for a free school meal in any of the last 6 years

Age Range Changes and Pupil Growth

35. The 2014/15 budget proposals reflect the expected pupil movement in September 2014 in schools undertaking or affected by age range changes. The local authority gave a commitment to schools and the Schools Forum to review these arrangements in 2014/15 for both affordability and also to ensure that the current mechanism is in line with the funding changes expected in 2015/16 as a result of the introduction of the NFFF.

36. Alongside age range changes schools, and especially the primary sector, are experiencing a growth in pupil number. Additionally a number of Sustainable Urban Extensions (SUE's) are planned across Leicestershire, both these factors will introduce new schools and possibly significant extensions to the current school estate. Local authorities are expected to provide revenue funding for pupil number growth and start-up funding for new and expanding where there is a significant increase in the number on roll.
37. Schools Forum considered an overview of school place planning issues at its meeting on 26 November 2013 and specifically the pressure that demographic growth and housing gains place on schools within a system of lagged pupil funding. Whilst adjusted pupil numbers create a solution to the turbulence arising from age range changes they do not provide a solution for pupil growth.
38. Local authorities, with the approval of the Schools Forum, are able to establish a growth fund for supporting additional classes needed as a result of growth in numbers and the start-up costs of new schools. Such a fund needs to be established with objective criteria to access additional funding, Schools Forum have expressed a wish to consider such a fund which will need to be linked to the Place Planning Strategy which will be supported by objective criteria for allocation of capital funding, alongside this it will be necessary to identify the revenue impact of the growth in pupil numbers.
39. Schools Forum must approve any criteria for the allocation of growth funding, however until the Place Planning Strategy identifies the level of additional places to allow the financial impact to be identified it is difficult to plan and advise upon the revenue funding requirement and the most appropriate manner in which it should be allocated. This will be a significant piece of work for the 2014/15 Schools Forum work programme and will be scheduled at the appropriate point in time.
40. To bridge the timing gap in undertaking a review of the funding mechanism for the impact of age range changes and establishing a growth fund, provision has been made within the DSG reserve to meet these needs. Utilising the reserve in this manner will ensure that funding can be aligned to the period in which funding is required.

High Needs Funding

41. Whilst national funding reform is expected to deliver changes in the manner in which DSG is distributed and introduce the NFFF, it is unclear whether there will be any impact upon the High Needs Block which remains based on previous expenditure. This position will change for 2015/16 where funding will be based upon numbers from the previous financial year.
42. 2014/15 will be the first full financial year of the changes which were implemented for academies and further education providers at the beginning of the 2013/14 academic year. Significant work has been completed on establishing robust post 16 pupil data and a full picture of provision across all

providers is now established. The challenge in moving forward is turning this data into a multi- year financial planning model.

43. There is only one change to the funding arrangements for 2014/15 which establish the place funding at £10,000 for post 16 pupils in academies, and is reduced from an average of £11,500.
44. The EFA requested information following the submission of the draft formula pro-forma in October on how the local authority would fund schools if the notional SEN budget was insufficient to allow the school to meet the aggregate cost of all High Needs Element 2 funding of £6,000 per pupil. Based upon current information 2 schools are identified as potentially having a shortfall in Element 2 funding, it is proposed that an annual calculation is completed in October following the confirmation of leavers and starters at the commencement of the academic year, should this calculation identify a shortfall in funding additional payments will be made.

Early Learning and Childcare

45. Consultation was undertaken during 2013 with Early Years providers on changes to the single funding formula for three and four year olds as a result of revised statutory guidance for local authorities. Among a number of changes to the roles and responsibilities of local authorities two specifically impact upon the formula;
 - Local authorities can no longer use their own quality assessment of early education and childcare delivered by childcare providers
 - Local authorities can no longer requires that providers rated Good or Outstanding by Ofsted take up training delivered directly or commissioned by the local authority.
46. The 2013/14 formula included a quality supplement based on 4 factors;
 - Local authority quality review rating
 - Whether there is a Graduate Leader employed
 - Whether the provider has 50% of childcare staff qualified to Level 3

The amended formula allocates funding based solely upon the providers Ofsted rating, the formula now consists of a base rate of £3.46 per hour and a quality supplement, this values attached to the supplement are;

Ofsted Rating	Per Hour £
Outstanding	0.07
Good	0.05
Satisfactory	0.01
Inadequate	0.00

No Rating	0.01
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Dedicated Schools Grant Reserve

47. The Schools Budget must be set at the level of DSG received plus / minus any carry forward from previous years. In Leicestershire some of this is held with an earmarked reserve to allow the local authority to meet the cost of deficits where school convert to a sponsored academy arrangement with a deficit budget.

	£,000	Narrative
DSG Reserve	2,962	Confirmed reserve 2012/13 year end – part allocated to 2013/14 expenditure
Add Back 2012/13 academy deficit provision	2,000	Earmarked within DSG reserve
Unallocated Balance held 31 March 2013	4,962	
<u>Movement In Reserve 2013/14</u>		
Period 9 Estimated Underspend	3,950	This underspend fully relates to the High Needs and early Years Budgets, none relates to the Schools Block
Behaviour Support	(200)	Funding allocated to support the transition of Key Stage 3 provision for excluded pupils and those at risk of exclusion t Behaviour Partnerships
Transitional Funding – High Needs Changes	(207)	One off transitional funding was granted to schools whose budget reduction as a result of the changes to the high needs funding system exceeded 1%
Hospital Schools	(473)	No budget was set for this type of provision in 2013/14 as arrangements were not clear. Estimated spend is higher than originally estimated and will be funded from the reserve. The 2014/15 Schools Budget makes permanent budget provision for these services in the medium term.
Recoupment Adjustment	(439)	DSG recoupment for academies has been higher than anticipated for April – August 2013 given that the funding changes affected academies from the 2013/14 academic year. This has only recently been confirmed by the EFA.
Estimated DSG Balance 31/3/13	7,593	Balance prior to 2014/15 allocations
<u>Resource to be Deployed in 2014/15</u>		

Allocated to 2014/15 Budget	(1,250)	To fund increase in Rates within the Individual Schools Budget and funding retained to meet late changes to copyright arrangements in schools
Academy Deficit Provision	(2,500)	A number of schools with deficit balances will enter into sponsored academy arrangements in 2014/15, deficits will revert to the local authority and fall to be met from DSG
Age Range Change changes*	(2,700)	A number of academies are expected to change age ranges in September 2015, funding is set aside to meet the cost of budget protection for schools with falling rolls
Pupil Growth*	(1,000)	This funding is set aside in order to address the future need to establish a growth fund
Estimated Unallocated DSG Reserve 31/3/14	143	It is proposed that this funding is held in reserve and allocated according to need within the 2015/16 budget. Any further under or over spend on the Schools Budget to year end will adjust this figure

* These elements may be used interchangeably according to need

The Local Authority Budget

48. The Councils Cabinet considered the budget proposals on 15 January and 29 January and by the Children and Young Peoples Overview and Scrutiny Committee on 20 January. The key areas for growth and savings are summarised in the following tables and presented to Schools Forum for information.

49. Growth and savings have been categorised in the following tables under the following classification;

- * item unchanged from previous MTFS
- ** item included in the previous MTFS, but amendments have been made
- No stars - new item

50. The local authority budget proposes growth in the following areas;

Ref		2014/15 £,000
G1	<u>Increased numbers of Children in Care and Child Protection Plans</u> – This is the final year of growth approved in the 2012/13 MTFS which funded an increase in internal capacity to respond to increased case loads. This increase relates to incremental salary drift before a reduction in costs in 2015/16.	-35

G2	Remand Framework for Children – Financial responsibility for remand to youth custody was transferred from the Ministry of Justice to local authorities from April 2013. The number of children in remand is historically low within Leicestershire and the 2013/14 grant allocation of £59k has been sufficient to cover costs. In order to provide some financial capacity should this not continue be the case the 2014/15 MTFS provides some growth in funding.	50
G3	Emergency Duty Team – Until October 2013 the emergency duty team for children and young people's and adult social care was provided by Leicester City Council who gave notice that the contract would be terminated in September 2013. Following cessation of these arrangements an internal service, First Response, for 24 hour emergency children's social care cover was established to provide a single access point to social care and early help services and requires on-going growth.	200
G4	Education Quality - The Authority is now judged by OfSTED on its ability to support school effectiveness by all education providers and may inspect this at any point. Additional resources are required to enable the department to undertake this newly defined role.	300
G5	Foster Care – Very recent national policy changes allow children in foster care to remain in that placement until 21 rather than 18, which extends the period fostering allowances will be paid. Analysis is currently being undertaken to establish the long term on-going financial implications of this change which can be expected to increase in line with the number of children remaining in foster care and how costs will be met if no additional funding is made available to local authorities	80
G6	Framework Implementation – This is the removal of time limited growth to support the implementation of Framework	-40

Efficiency Savings

Ref		£,000
S1	Contract Related Savings – A number of savings opportunities were achieved throughout 2013/14 with no impact on the delivery of services where cost or volume reductions arose. Areas include children's social care residential placements, short breaks for disabled children and a reduction in contributions to	-730

	other departments within the Authority	
S2	Supporting Leicestershire Families Programme – It is expected that the success of the programme will reduce demand for services across CYPS and deliver savings from 2016/17. The detail of these savings will be defined as the outcomes of the programme are identified.	-1,000
S3	Realignment of Parenting Support – A number of services within CYPS (i.e. youth services, children’s centres, parenting support) have been realigned to form targeted early help services. Some of these services were historically funded from specific grants with their individual terms and conditions, the transfer into mainstream funding has allowed synergies to deliver savings with no impact on service users.	-500
S4	Homeless 16/17 Year olds – Services for homeless 16 / 17 year olds are largely delivered through programmes such as supporting people. Savings in contract fees together with closer working on services for care leavers will generate savings	-100
S5	Short Breaks for Disabled Children – Lower demand for grants for short breaks and respite care throughout 2013/14 has allowed on-going savings to be released from this service area	-300

Service Reductions

Ref		£,000
S6	Social Care Residential Placements – Two key policies were agreed by the Cabinet on 13 December 2013, both will impact upon the number and cost of placements for children in care. Choices, the placement and sufficiency strategy will improve placement arrangements and move from residential placements to a family based care approach. In addition the Permanence Policy will ensure that appropriate arrangements are in place to secure permanent care arrangements. It is anticipated that these policies will secure annual savings from 2015/16 from more efficient ways of working together with the nationally introduced changes that will develop new pathways to services.	-1,500
S7	Voluntary Sector Support – New models of integrated children and families services working increase the focus on vulnerable groups and will create a movement from universal to targeted	-800

	services. Detailed analysis of all grants paid to voluntary sector organisations is underway, this will formulate firm proposals that will be subject to consultation early in the 2014/15 financial year.	
S8	<u>Careers Advice & Guidance</u> – Renegotiation of the contract will be undertaken and from November 2014 the service will become more focused upon providing support to increase outcomes for vulnerable groups. Savings of £290k in 2014/15 will rise to a full year saving of £650k from 2015/16.	-650
S9	<u>Alignment of Family Support Contracts</u> - Aligning historic contracts for family support will deliver service synergies through a refocus of services to a more targeted approach.	-400
S10	<u>Non Replacement of Posts</u> – Posts scheduled to become vacant in the area of planning and commissioning in 2015/16 will not be replaced.	-120
S11	<u>Early Learning & Childcare Service</u> – Recent legislation has reduced the role for local authorities to support childcare providers. A restructure of the service will deliver savings in the local authority budget of £600k in 2014/15 rising to £700k in 2015/16.	-700
S12	This service is funded jointly from the local authority budget and Dedicated Schools Grant (DSG). The long term strategy is to move all costs to DSG which meets the costs of commissioned services in this area, current funding policy allows for this movement. This results in savings of £530k in 2014/15 rising to £1.28m in 2015/16.	-1,280
S13	<u>Departmental Changes</u> – A number of smaller savings related to changes in the structure of the department contribute to this saving. They include the departmental restructure completed in April 2013, the departments contribution to savings through corporate changes in staff terms and conditions and non-replacement of temporary contracts. The saving for 2014/15 is £350k rising to £410k in 2015/16.	-410
S14	<u>Educational Psychology</u> – Savings will be delivered through a service review that will consider current ways of working alongside the statutory requirement of the local authority in this service, together with the continued movement to integrated children and family service and a single assessment of need.	-240
S15	<u>Family Information Service</u> – The requirement for local authorities to provide a family information	-120

	service was removed in October 2013. Signposting of services and access to information is now incorporated into the work of the newly established First Response Central Duty team.	
S16	<u>Management fees – Children’s Centres</u> – Management fees have been historically paid to District Councils to reflect their role in the children’s centre programme. It is proposed that these fees are reviewed and reduced from 2015/16.	-240
S17	<u>Safeguarding Service</u> – Investment in early help / intervention through the Strengthening Families team has been successful in delivering a reduction in the number of child protection plans which allows for a redesign of this service. Redesign work will commence in 2014/15 in order to deliver this saving for 2015/16.	-500
S18	<u>Early Help / Early Intervention</u> – A significant focus for the department has been the consolidation of services delivering early help interventions such as the youth service and the children’s centre programme. A range of other services are commissioned locally from a number of providers. A single commissioning approach is now required. Early planning on the delivery of the 2015/16 saving and its impact has begun.	-2,100
S19	<u>Disabled Children’s Service</u> – The department is in the early stages of developing an all age disability service with the Adults and Communities Department. This will reduce duplication and enable a seamless transition from children’s to adult’s services and delivery of savings in 2015/16.	-1,000

51. Further growth of £500,000 is included within the corporate budget to develop and deliver 2014 -2017 capital programme.

Capital Programme

52. The Capital settlement for CYPS for 2014/15 is in separate funding streams and some allocations have yet to be confirmed.
53. The CYPS Capital Programme will need to be considered again by the Cabinet once further work on school place planning set has been completed. However, work will need to be undertaken on advanced design and urgent schemes

Basic Need

54. This grant funds new school places by expanding existing maintained schools, free schools or academies, and by establishing new schools. Local authorities are required to consider all types of school equally for the allocation of funding

based upon local needs and priorities. The grant allocation is based upon the 2013 School Capacity Survey (SCAP) which collects information on capacities of schools and academies in each local authority. The EFA announced in December that the allocation of this grant would be a three year settlement for 2014/15 to 2015/16. The annual allocations announced by the EFA are:

	2014/15 £,000	2015/16 £,000	2016/17 £,000	Total £,000
Allocation	3,445	25,140	26,397	54,982

55. A report will be presented to the Children and Families Overview and Scrutiny Committee in March 2014 setting out a School Place Planning Strategy and how that can be used to effectively support schools to raise pupil outcomes and define educational priorities. Alongside the School Place Planning Strategy will be a Capital Strategy which will set out the criteria to be used to allocate funding, considering the need for school places and wider educational outcomes.
56. The Children and Families Overview and Scrutiny Committee on 9 September 2013, and Schools Forum on 26 November 2013, received a report setting out the current position and future expectations on the need for additional school places. Particularly acute is pressure for primary school places in Braunstone and Hinckley. Schemes will need to be developed in 2014/15 to address this need.
57. The 2014/15 capital programme allows for advanced design of the wider programme of work and urgent schemes that need to be completed in 2014/15.
58. The level of the settlement offers an opportunity to significantly improve schools taking account of the need to improve educational outcomes. To achieve this it is necessary to establish a dedicated resource to research, plan and co-ordinate the capital programme. It is expected that 2014/15 will largely be the planning period for a programme of works to commence in 2015/16. £0.5m has been set aside in the MTFS to fund this work
59. The current funding methodology established a clear link between the need for school places and funding allocations. The DfE are expected to report and challenge local authorities on the use of grant.

Capital Maintenance

60. This grant is paid to local authorities to maintain suitable learning environments. This grant is received by the Authority for maintained schools only and academies access funding directly from the EFA. The 2014/15 allocation is £4.225m
61. A number of schools within Leicestershire are judged to need special measures which under DfE policy requires a move to a sponsored academy. Sponsorship results in another school or organisation effectively taking control of the school.

Sponsors seek to limit their financial risk and this includes expectations that any immediate capital works are completed. Without completion, there is a risk that the sponsors will find schools financially unattractive to sponsor. Completion of the works within the current financial envelope carries a risk that only schools moving to a sponsored academy arrangement would see capital maintenance schemes completed. Consideration of whether to fund works deemed urgent also has to consider the revenue impact of an increased deficit.

62. As a result of the James Review on school capital the DfE began a programme of assessing the condition of the national school estate. It is likely that the capital maintenance funding will move to an allocation system in line with that for basic need, this would result in authorities with the greatest school condition issues receiving funding. There is no information available to allow a judgement to be made on what impact any change would have in Leicestershire.
63. The capital maintenance grant and the revenue funded central maintenance fund have been used interchangeably to fund a range of capital maintenance issues such as boiler replacements, electrical works etc. A review will be undertaken to ensure that the boundaries between these two discrete funding streams are defined and both are used to full effectiveness.

Appendices

Appendix 1 – Proposed Children and Young People’s Service Revenue Budget

Appendix 2 – Local Authority Formula Submission to the Education Funding Agency

Background Papers

Children and Families Overview and Scrutiny Committee – 20 January 2014,
Medium Term Financial Strategy 2014/15 – 2017/18

Schools Forum – 26 November 2013, 2014/15 School Funding

Schools Forum - 18 September 2013, School Funding Formula 2014/15 and Funding Age Range Changes

Schools Forum – 20 June 2013, School Funding Arrangements 2014/15

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2014/15 Proposed Children and Young People's Service Revenue Budget

BASE BUDGET 2013/14 £	Budget Heading	Employees £	Running Costs £	External Income £	Internal Income £	TOTAL BUDGET (Outturn) £	Schools Block £	Early Years Block £	High Needs Block £	Total Schools Block £	LA Block £
	DIRECTORATE										
682,375	Directorate	462,882	61,070	(4,550)	0	519,402	8,100	0	117,205	125,305	394,097
525,770	Heads of Strategy	715,420	10,000			725,420					725,420
13,940	Directorate - Legal Services		13,940			13,940	0	0	0	0	13,940
15,220	Directorate - Professional Development		15,220			15,220	0	0	0	0	15,220
24,940	Subscriptions		24,940			24,940	0	0	0	0	24,940
1,262,245	TOTAL DIRECTORATE	1,178,302	125,170	(4,550)	0	1,298,922	8,100	0	117,205	125,305	1,173,617
	EDUCATION & LEARNING										
	EDUCATION SUFFICIENCY										
42,187	School Place Planning	36,880	4,926	0	0	41,806	0	0	0	0	41,806
640,745	School Admissn and Pupil Svcs	583,248	58,910			642,158	279,615	0	0	279,615	362,543
377,000	Hospital Schools	22,700	481,430		(20,000)	484,130	0	0	484,130	484,130	0
1,059,932	TOTAL Education Sufficiency	642,828	545,266	0	(20,000)	1,168,094	279,615	0	484,130	763,745	404,349
	EDUCATION OF VULNERABLE GROUPS										
	<u>Specialist Teaching Service</u>										
18,500	Mobility Officer		23,000			23,000	0	0	23,000	23,000	0
5,740	Autism Training		5,740			5,740	0	0	5,740	5,740	0
394,140	Autism Intensive Support	171,215	222,252	(3,344)		390,123	0	0	390,123	390,123	0
47,083	Portage		9,100			33,363	0	0	33,363	33,363	0
133,725	ICTAS (Micro Technology Equipment)	48,996	85,018			134,014	0	0	134,014	134,014	0
2,987,833	Specialist Teaching Service	2,917,437	308,091	(245,448)	(134,160)	2,845,920	0	0	2,845,920	2,845,920	0
3,587,021	TOTAL	3,161,911	653,201	(248,792)	(134,160)	3,432,160	0	0	3,432,160	3,432,160	0
	<u>Behaviour Support</u>										
280,000	PRU Transport		280,000			280,000	0	0	0	0	280,000
274,713	Alternative Provision		274,713			274,713	0	0	172,747	172,747	101,966
1,035,967	Behaviour Support Service - Out of School support		1,035,967			1,035,967	0	0	1,035,967	1,035,967	0
1,590,680	TOTAL	0	1,590,680	0	0	1,590,680	0	0	1,208,714	1,208,714	381,966
1,344,015	Educational Psychology Service	1,288,034	110,022	(15,640)	(35,850)	1,346,566	0	0	0	0	1,346,566
823,307	Education of Children in Care	631,520	270,140	0		901,660	0	0	0	0	901,660
2,167,322	TOTAL	1,919,554	380,162	(15,640)	(35,850)	2,248,226	0	0	0	0	2,248,226
7,345,023	TOTAL Education of Vulnerable Groups	5,081,465	2,624,043	(264,432)	(170,010)	7,271,066	0	0	4,640,874	4,640,874	2,630,192
	EDUCATION QUALITY										
	<u>Education Miscellaneous</u>										
248,000	Schools Causing Concern/SRAS		248,000			248,000	248,000	0	0	248,000	0
0	Education Quality Improvement		300,000			300,000	0	0	0	0	300,000
350,000	Leicestershire Educational Excellence Partnership (LEEP)		350,000	0		350,000	0	0	0	0	350,000
598,000	TOTAL	0	898,000	0	0	898,000	248,000	0	0	248,000	650,000
	0-5 Learning										
17,540,180	Nursery Education Funding	72,497	17,459,259			17,531,756	0	17,531,756	0	17,531,756	0
227,781	Early Learning & Childcare (Support for SEN)		227,781			227,781	0	227,781	0	227,781	0
144,760	Early Learning & Childcare (ex-Yth & Comm.)		144,760			144,760	0	144,760	0	144,760	0
264,463	Early Learning & Childcare	185,567	27,201			212,768	0	0	0	0	212,768
1,305,070	ELCC (LA Funded)	333,955	351,850	(13,710)		672,095	0	245,919	0	245,919	426,176
1,706,800	Two Year Old Offer		3,043,645			3,043,645	0	3,043,645	0	3,043,645	0
2,025,044	ELCC (DSG Funded)	947,583	930,876	(7,000)		1,871,459	0	1,871,459	0	1,871,459	0
23,214,098	TOTAL	1,539,602	22,185,372	(20,710)	0	23,704,264	0	23,065,320	0	23,065,320	638,944
	16-19/25 Learning										
2,050,000	Advice, Information & Guidance		1,760,000	0		1,760,000	0	0	0	0	1,760,000
2,050,000	TOTAL	0	1,760,000	0	0	1,760,000	0	0	0	0	1,760,000
	<u>Music Services</u>										
2,460	Music Service	1,992,000	537,400	(2,067,400)	(462,000)	0	0	0	0	0	0
2,460	TOTAL	1,992,000	537,400	(2,067,400)	(462,000)	0	0	0	0	0	0
25,864,558	TOTAL Education Quality	3,531,602	25,380,772	(2,088,110)	(462,000)	26,362,264	248,000	23,065,320	0	23,313,320	3,048,944

2014/15 Proposed Children and Young People's Service Revenue Budget

BASE BUDGET 2013/14 £	Budget Heading	Employees £	Running Costs £	External Income £	Internal Income £	TOTAL BUDGET (Outturn) £	Schools Block £	Early Years Block £	High Needs Block £	Total Schools Block £	LA Block £
34,269,513	TOTAL EDUCATION AND LEARNING	9,255,895	28,550,081	(2,352,542)	(652,010)	34,801,424	527,615	23,065,320	5,125,004	28,717,939	6,083,485
	CHILDREN'S SOCIAL CARE										
	<u>CSC Miscellaneous</u>										
1,399,246	Child Care Management	206,597	1,038,052	(1,120)	0	1,243,529	0	0	0	0	1,243,529
1,399,246	TOTAL	206,597	1,038,052	(1,120)	0	1,243,529	0	0	0	0	1,243,529
	<u>SOCIAL CARE</u>										
	<u>Social Care Miscellaneous</u>										
0	Secure Remand	0	50,000	0	0	50,000	0	0	0	0	50,000
16,500	No Resources to Public Funds		16,500			16,500	0	0	0	0	16,500
511,400	Specialist Services legal costs		511,400			511,400	0	0	0	0	511,400
612,122	Youth Offending Team	373,996	245,085	(6,070)		613,011	0	0	0	0	613,011
533,140	TSWT, Family Steps & CAMHS		534,360	(1,220)		533,140	0	0	0	0	533,140
1,673,162	TOTAL	373,996	1,357,345	(7,290)	0	1,724,051	0	0	0	0	1,724,051
	<u>Specialist Assessment & Response Locality 1</u>										
	<u>Child Protection Service</u>										
396,472	Child Protection Service - Coalville A	386,171	12,210	(960)		397,421	0	0	0	0	397,421
437,772	Child Protection Service - Coalville B	421,488	19,900	(2,580)		438,808	0	0	0	0	438,808
473,289	Child Protection Service - Hinckley	459,718	19,437	(4,740)		474,415	0	0	0	0	474,415
	<u>Family Assessment & Safeguarding</u>										
304,892	FAS NW Leics	289,544	19,120	(3,060)		305,604	0	0	0	0	305,604
298,455	FAS Hinckley & Bosworth	284,384	14,770	0		299,154	0	0	0	0	299,154
	<u>Children In Care</u>										
579,454	CiC - Hinckley & Bosworth	534,829	48,850	(2,940)		580,739	0	0	0	0	580,739
	<u>Children In Need & Homecare Payments</u>										
24,000	CPS Coalville A S17/23		24,000			24,000	0	0	0	0	24,000
24,000	CPS Coalville B - S17/23		24,000			24,000	0	0	0	0	24,000
24,000	CPS Hinckley - S17/23		24,000			24,000	0	0	0	0	24,000
6,000	CiC Hinckley S17/23		6,000			6,000	0	0	0	0	6,000
2,568,334	TOTAL	2,376,134	212,287	(14,280)	0	2,574,141	0	0	0	0	2,574,141
	<u>Specialist Assessment & Response Locality 2</u>										
	<u>Child Protections Service</u>										
351,743	Child Protection Service - Bassett Street	339,259	16,618	(3,300)		352,577	0	0	0	0	352,577
482,564	Child Protection Service - Harborough	473,330	10,400	0		483,730	0	0	0	0	483,730
	<u>Family Assessment & Safeguarding</u>										
302,391	FAS Oadby & Wigston	286,698	17,180	(780)		303,098	0	0	0	0	303,098
225,034	FAS Harborough	225,589	0	0		225,589	0	0	0	0	225,589
253,869	SWIF Team	245,113	9,360	0		254,473	0	0	0	0	254,473
	<u>Children In Care</u>										
507,623	CiC - Oadby & Wigston	463,699	48,770	(3,720)		508,749	0	0	0	0	508,749
	<u>Children In Need & Homecare Payments</u>										
24,000	CPS Bassett St S17/23		24,000			24,000	0	0	0	0	24,000
24,000	CPS Harborough - S17/23		24,000			24,000	0	0	0	0	24,000
6,000	CiC Bassett St S17/23		6,000			6,000	0	0	0	0	6,000
2,177,224	TOTAL	2,033,688	156,328	(7,800)	0	2,182,216	0	0	0	0	2,182,216

2014/15 Proposed Children and Young People's Service Revenue Budget

BASE BUDGET 2013/14 £	Budget Heading	Employees £	Running Costs £	External Income £	Internal Income £	TOTAL BUDGET (Outturn) £	Schools Block £	Early Years Block £	High Needs Block £	Total Schools Block £	LA Block £
	<u>Strengthening Families Locality 3</u>										
	<u>Contact & Assessment Centre</u>										
13,270	Hinckley Contact & Assessment Centre		13,270			13,270	0	0	0	0	13,270
15,640	Coalville Contact & Assessment Centre		15,640			15,640	0	0	0	0	15,640
20,620	Loughborough Contact & Assessment Centre		20,620			20,620	0	0	0	0	20,620
	<u>Strengthening Families</u>										
417,290	Strengthening Families Locality 3	368,133	55,470	(5,410)		418,193	0	0	0	0	418,193
375,333	Strengthening Families Locality 1	367,741	10,157	(1,650)		376,248	0	0	0	0	376,248
378,128	Strengthening Families Locality 2	372,041	7,000	0		379,041	0	0	0	0	379,041
	<u>Child Protection Service</u>										
382,827	Child Protection Service - Melton	373,754	13,877	(3,900)		383,731	0	0	0	0	383,731
414,442	Child Protection Service - Charnwood E	402,309	16,898	(3,780)		415,427	0	0	0	0	415,427
507,103	Child Protection Service - Charnwood W	496,574	14,134	(2,400)		508,308	0	0	0	0	508,308
	<u>Family Assessment & Safeguarding</u>										
304,883	FAS Charnwood	291,555	17,390	(3,360)		305,585	0	0	0	0	305,585
306,065	FAS Melton	293,288	15,280	(1,800)		306,768	0	0	0	0	306,768
	<u>Children In Care</u>										
458,710	CiC - Loughborough	415,492	51,425	(7,200)		459,717	0	0	0	0	459,717
	<u>Asylum Seekers</u>										
1,380	Admin Team	138,560	8,400	(146,960)		0	0	0	0	0	0
0	UASC Children Under 16		464,550	(464,550)		0	0	0	0	0	0
150,000	UASC Children 16/17		644,500	(494,500)		150,000	0	0	0	0	150,000
150,000	Over 18's Asylum Seekers		233,600	(83,600)		150,000	0	0	0	0	150,000
	<u>Children In Need & Homecare Payments</u>										
24,000	CPS Melton S17/23		24,000			24,000	0	0	0	0	24,000
24,000	CPS Charnwood E - S17/23		24,000			24,000	0	0	0	0	24,000
24,000	CPS Charnwood W - S17/23		24,000			24,000	0	0	0	0	24,000
6,000	CiC Loughborough S17/23		6,000			6,000	0	0	0	0	6,000
3,973,691	TOTAL	3,519,447	1,680,211	(1,219,110)	0	3,980,548	0	0	0	0	3,980,548
	<u>Operational Placements</u>										
689,449	Greengate House Children's Home	693,635	96,247	(100)		789,782	0	0	0	0	789,782
561,436	Welland House Children's Home	515,757	45,969			561,726	0	0	0	0	561,726
6,124,350	Children's Agency		6,034,350	(10,000)		6,024,350	0	0	0	0	6,024,350
797,050	Accommodation Costs 16+		797,050			797,050	0	0	0	0	797,050
260,930	Children's Support	318,239	17,192	(3,192)		332,239	0	0	0	0	332,239
799,980	Supporting People, Children & Families		699,980			699,980	0	0	0	0	699,980
9,233,195	TOTAL	1,527,631	7,690,788	(13,292)	0	9,205,127	0	0	0	0	9,205,127
	<u>Fostering & Adoption</u>										
1,262,629	Adoption	511,028	836,220	(83,400)		1,263,848	0	0	0	0	1,263,848
5,796,473	Fostering	1,156,782	4,842,101	(49,300)		5,949,583	0	0	0	0	5,949,583
1,263,300	Independent Fostering Agencies		1,263,300			1,263,300	0	0	0	0	1,263,300
8,322,402	TOTAL	1,667,810	6,941,621	(132,700)	0	8,476,731	0	0	0	0	8,476,731
	<u>Disabled Children</u>										
525,010	Direct Payments		775,010			775,010	0	0	0	0	775,010
80,000	Aids and Adaptations		280,000	(100,000)		180,000	0	0	0	0	180,000
2,562,892	Disabled Children's Service	1,149,802	1,493,434	(7,400)		2,635,836	0	0	0	0	2,635,836
3,167,902	TOTAL	1,149,802	2,548,444	(107,400)	0	3,590,846	0	0	0	0	3,590,846
31,115,910	TOTAL SOCIAL CARE	12,648,508	20,587,024	(1,501,872)	0	31,733,660	0	0	0	0	31,733,660
	SAFEGUARDING ASSURANCE										
	<u>First Response</u>										
775,270	First Response Service	1,133,817	15,945	(900)		1,148,862	0	0	0	0	1,148,862
171,173	Emergency Duty Team	0	0	0		0	0	0	0	0	0
946,443	TOTAL	1,133,817	15,945	(900)	0	1,148,862	0	0	0	0	1,148,862
	<u>Safeguarding</u>										
1,448,767	Safeguarding & Improvement Unit	1,407,583	195,208	(37,850)	(40,310)	1,524,631	0	0	0	0	1,524,631
66,010	Corporate Parenting & Children's Rights	0	66,010	0		66,010	0	0	0	0	66,010
177,930	LSCB/SAB	258,255	160,257	(238,732)		179,780	0	0	0	0	179,780
1,692,707	TOTAL	1,665,838	421,475	(276,582)	(40,310)	1,770,421	0	0	0	0	1,770,421

2014/15 Proposed Children and Young People's Service Revenue Budget

BASE BUDGET 2013/14 £	Budget Heading	Employees £	Running Costs £	External Income £	Internal Income £	TOTAL BUDGET (Outturn) £	Schools Block £	Early Years Block £	High Needs Block £	Total Schools Block £	LA Block £
2,639,150	TOTAL SAFEGUARDING ASSURANCE	2,799,655	437,420	(277,482)	(40,310)	2,919,283	0	0	0	0	2,919,283

2014/15 Proposed Children and Young People's Service Revenue Budget

BASE BUDGET 2013/14 £	Budget Heading	Employees £	Running Costs £	External Income £	Internal Income £	TOTAL BUDGET (Outturn) £	Schools Block £	Early Years Block £	High Needs Block £	Total Schools Block £	LA Block £
	TARGETED EARLY HELP										
	<u>Integrated Locality Working Locality 1</u>										
6,311,051	Sure Start - Childrens Centres	2,846,981	3,410,000	(6,060)		6,250,921	0	0	0	0	6,250,921
6,311,051	TOTAL	2,846,981	3,410,000	(6,060)	0	6,250,921	0	0	0	0	6,250,921
	<u>Integrated Locality Working Locality 2</u>										
201,375	Parenting Grants	0	150,000	0		150,000	0	0	0	0	150,000
451,905	Family Steps	418,810	38,304	(4,220)		452,894	0	0	0	0	452,894
370,943	Targeted Early Help	322,537	52,307	(3,110)		371,734	0	0	0	0	371,734
97,055	Parent Partnership	54,458	43,027			97,485	0	0	0	0	97,485
1,121,278	TOTAL	795,805	283,638	(7,330)	0	1,072,113	0	0	0	0	1,072,113
	<u>Integrated Locality Working Locality 3</u>										
541,580	Youth Service Localities	522,710	39,640	0	(8,460)	553,890	0	0	0	0	553,890
1,937,057	Youth Work	1,328,490	805,801	0	(18,930)	2,115,361	0	0	0	0	2,115,361
0	Foundation Learning	108,450	21,550	0	(130,000)	0	0	0	0	0	0
0	District Accounts	0	54,140	(8,500)	(45,640)	0	0	0	0	0	0
40,000	CYCLEe EIG	0	40,000	0	0	40,000	0	0	0	0	40,000
371,882	IYSS/Positive Activities for Young People	0	0	0	0	0	0	0	0	0	0
76,370	JITTY Youth Portal	68,120	8,770	0	0	76,890	0	0	0	0	76,890
2,966,889	TOTAL	2,027,770	969,901	(8,500)	(203,030)	2,786,141	0	0	0	0	2,786,141
10,399,218	TOTAL TARGETED EARLY HELP	5,670,556	4,663,539	(21,890)	(203,030)	10,109,175	0	0	0	0	10,109,175
45,553,524	TOTAL CHILDREN'S SOCIAL CARE	21,325,316	26,726,035	(1,802,364)	(243,340)	46,005,647	0	0	0	0	46,005,647
	COMMISSIONING & DEVELOPMENT										
	COMMISSIONING										
	<u>Specialist Assessment & Commissioning</u>										
6,118,780	HNB - Mainstream Top Ups		6,579,655			6,579,655	0	0	6,579,655	6,579,655	0
4,088,816	HNB - Special Units & ERP		4,261,430			4,261,430	0	0	4,261,430	4,261,430	0
13,412,376	HNB - Special Needs-Independent Schools		12,820,900			12,820,900	0	0	12,820,900	12,820,900	0
1,032,960	HNB - FE Colleges & ISP's		1,292,400			1,292,400	0	0	1,292,400	1,292,400	0
1,236,130	HNB - Top Ups at OLA Special Schools		1,317,500			1,317,500	0	0	1,317,500	1,317,500	0
983,800	HNB - Top Ups at OLA Special Schools		1,117,100	(89,200)		1,027,900	0	0	1,027,900	1,027,900	0
340,900	HNB - Top Ups at OLA Mainstream Schools		286,250	(74,900)		211,350	0	0	211,350	211,350	0
875,236	SEN Alternative Provision		1,410,000			1,410,000	0	0	1,410,000	1,410,000	0
120,000	SEN Equipment		120,000			120,000	0	0	120,000	120,000	0
576,900	SEN Assessment Team	561,766	16,650	0		578,416	0	0	47,682	47,682	530,734
20,300	SEN (DSG)		0			0	0	0	0	0	0
28,806,198	TOTAL	561,766	29,221,885	(164,100)	0	29,619,551	0	0	29,088,817	29,088,817	530,734
	<u>Commissioning & Procurement</u>										
427,850	Grants to Vol. Bodies		427,850			427,850	0	0	0	0	427,850
663,887	Planning & Commissioning	309,582	19,519	0		329,101	0	0	0	0	329,101
1,091,737	TOTAL	309,582	447,369	0	0	756,951	0	0	0	0	756,951
29,897,935	TOTAL COMMISSIONING	871,348	29,669,254	(164,100)	0	30,376,502	0	0	29,088,817	29,088,817	1,287,685

2014/15 Proposed Children and Young People's Service Revenue Budget

BASE BUDGET 2013/14 £	Budget Heading	Employees £	Running Costs £	External Income £	Internal Income £	TOTAL BUDGET (Outturn) £	Schools Block £	Early Years Block £	High Needs Block £	Total Schools Block £	LA Block £
	BUSINESS SUPPORT										
	Human Resources										
1,250,000	Premature Retirement Costs		1,250,000			1,250,000	729,890	0	0	729,890	520,110
741,970	Teachers Super Scheme		741,970			741,970	0	0	0	0	741,970
45,640	Criminal Records Checks		45,640			45,640	0	0	0	0	45,640
73,450	Occupational Health		73,450			73,450	0	0	0	0	73,450
0	TDA Golden Hellos		67,480	(67,480)		0	0	0	0	0	0
	Finance										
10,540	Contribution to County Hall Library	0	0			0	0	0	0	0	0
120,400	Frameworkki	710	80,000			80,710	0	0	0	0	80,710
	Admin & Committees										
75,640	Public & Employers Liability Insurance		75,640			75,640	0	0	0	0	75,640
2,280	Fidelity Insurance		2,280			2,280	0	0	0	0	2,280
21,120	Buildings Insurance		21,120			21,120	0	0	0	0	21,120
8,570	School Funding Forum		8,570			8,570	8,570	0	0	8,570	0
172,120	Schools Copyright		277,710			277,710	277,710	0	0	277,710	0
450,000	Carbon Reduction Commitment		0			0	0	0	0	0	0
326,522	Admin & Committees	541,002	101,120	(6,630)	(8,700)	626,792	0	0	0	0	626,792
3,298,252	TOTAL BUSINESS SUPPORT	541,712	2,744,980	(74,110)	(8,700)	3,203,882	1,016,170	0	0	1,016,170	2,187,712
33,196,187	TOTAL COMMISSIONING & DEVELOPMENT	1,413,060	32,414,234	(238,210)	(8,700)	33,580,384	1,016,170	0	29,088,817	30,104,987	3,475,397
	TRANSFERS / CONTINGENCIES										
964,000	2013/14 Savings		0			0	0	0	0	0	0
227,542	Inflation Contingency		328,193			328,193	0	0	0	0	328,193
96,885	YISP / Former Early Intervention Grant		2,214,380			2,214,380	0	0	0	0	2,214,380
1,288,427	TOTAL TRANSFERS / CONTINGENCIES	-	2,542,573	0	0	2,542,573	0	0	0	0	2,542,573
	INDIVIDUAL SCHOOLS BUDGETS										
347,080,042	Mainstream Schools		349,316,030			349,316,030	349,316,030	0	0	349,316,030	0
17,601,737	Special Schools		17,949,870			17,949,870	0	0	17,949,870	17,949,870	0
100,520	Countesthorpe Nursery School		100,520			100,520	0	100,520	0	100,520	0
1,560,000	Oakfield School - PRU		1,560,000			1,560,000	0	0	1,560,000	1,560,000	0
(4,767,900)	Pupil Premium - mainstream schools			(4,767,900)		(4,767,900)	(4,767,900)	0	0	(4,767,900)	0
(85,800)	Pupil Premium - special schools			(85,800)		(85,800)	0	0	(85,800)	(85,800)	0
(8,350,000)	6th Form Grants - EFA - mainstream schools			(8,350,000)		(8,350,000)	(8,350,000)	0	0	(8,350,000)	0
0	6th Form Grants - EFA - special schools			(748,020)		(748,020)	0	0	(748,020)	(748,020)	0
0	Year 7 Catch Up Funding		120,500	(120,500)		0	0	0	0	0	0
0	Additional Grant for Schools		179,720	(179,720)		0	0	0	0	0	0
353,138,599	TOTAL INDIVIDUAL SCHOOLS BUDGETS	0	369,226,640	(14,251,940)	0	354,974,700	336,198,130	100,520	18,676,050	354,974,700	0
	DEDICATED SCHOOLS GRANT										
(333,459,376)	Dedicated Schools Grant - School Block delegated			(335,740,340)		(335,740,340)	(335,740,340)	0	0	(335,740,340)	0
(1,950,100)	Dedicated Schools Grant - School Block non delegated			(1,498,014)		(1,498,014)	(1,498,014)	0	0	(1,498,014)	0
(52,113,645)	Dedicated Schools Grant - High Needs Block			(53,426,646)		(53,426,646)	0	0	(53,426,646)	(53,426,646)	0
(21,799,489)	Dedicated Schools Grant - Early Years Block			(22,938,000)		(22,938,000)	0	(22,938,000)	0	(22,938,000)	0
203,469,880	DSG - Transferred to Academies for Mainstream pupils		210,374,340			210,374,340	210,374,340	0	0	210,374,340	0
5,175,000	DSG - Transferred to Academies for Nigh Needs pupils		6,757,000			6,757,000	0	0	6,757,000	6,757,000	0
(203,469,880)	ISB Transfer to Academies - Mainstream			(210,374,340)		(210,374,340)	(210,374,340)	0	0	(210,374,340)	0
(6,145,167)	ISB Transfer to Academies - HNB			(6,749,000)		(6,749,000)	0	0	(6,749,000)	(6,749,000)	0
922,090	Estimated Central Department Schools Block Apportionments		922,090			922,090	51,719	210,848	659,523	922,090	0
(686,641)	Estimated DSG carry forward from 2013/14 (from reserve)			(1,250,021)		(1,250,021)	(563,380)	(438,688)	(247,953)	(1,250,021)	0
(410,057,328)	TOTAL DEDICATED SCHOOLS GRANT	0	218,053,430	(631,976,361)	0	(413,922,931)	(337,750,015)	(23,165,840)	(53,007,076)	(413,922,931)	0
58,651,167	TOTAL CYP	33,172,574	677,638,163	(650,625,967)	(904,050)	59,280,720	0	0	0	0	59,280,720

Local Authority Funding Reform Proforma

LA Name: Leicestershire
 LA Number: 855

Pupil Led Factors

1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Reception uplift	No	Pupil Units		0.00		Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	
	Description	Amount per pupil	Pupil Units		Sub Total					
	Primary (Years R-6)	£2,515.44	50,273.96		£126,461,127	£262,103,971	37.84%	4.00%		
	Key Stage 3 (Years 7-9)	£3,570.63	20,493.26		£73,173,854					
	Key Stage 4 (Years 10-11)	£4,262.83	14,654.35		£62,468,990					
2) Deprivation	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	FSM % Primary	£413.11		4,899.32		£2,023,956	£18,657,927	5.58%	0.00%	
	FSM % Secondary		£413.11		3,040.10	£1,255,897			0.00%	
	IDACI Band 1	£625.00	£634.00	3,536.18	2,263.82	£3,645,376			67.00%	67.00%
	IDACI Band 2	£625.00	£634.00	2,190.22	1,420.44	£2,269,448			67.00%	67.00%
	IDACI Band 3	£937.00	£951.00	2,632.09	1,952.51	£4,323,105			67.00%	67.00%
	IDACI Band 4	£1,250.00	£1,268.00	995.52	1,010.98	£2,526,323			67.00%	67.00%
	IDACI Band 5	£1,562.00	£1,584.00	445.23	441.89	£1,395,407			67.00%	67.00%
	IDACI Band 6	£1,875.00	£1,901.00	205.72	437.71	£1,217,814	67.00%	67.00%		
3) Looked After Children (LAC)	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	LAC X March 12	£0.00			292.49	£0	£0	0.00%		
	N/A					£0				
4) English as an Additional Language (EAL)	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	N/A					£0	£0	0.00%		
	N/A					£0				
5) Mobility	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	Pupils starting school outside of normal entry dates	£0.00	£0.00	836.49	0.00	£0	£0	0.00%		
	N/A					£0				
6) Prior attainment	Description	Weighting	Amount per pupil	Percentage of eligible Y1 and Y2-5 NOR respectively	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
	Low Attainment year 1	100.00%		53.40%			£8,596,900	2.55%	100.00%	
	Low Attainment % Y2-5 78		£358.01	18.95%	12,980.95	£4,647,280				
	Secondary pupils not achieving (KS2 level 4 English or Maths)		£473.79		8,144.38	£3,858,720				

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)
7) Lump Sum	£150,000.00	£150,000.00	£41,400,000	12.39%	0.00% 0.00%
8) Sparsity factor	£0.00	£0.00	£0	0.00%	0.00% 0.00%

Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum for one or both of the phases.

Primary distance threshold (miles)	Primary pupil number threshold	Fixed or tapered sparsity primary lump sum?	Fixed
Secondary distance threshold (miles)	Secondary pupil number threshold	Fixed or tapered sparsity secondary lump sum?	Fixed
Middle schools distance threshold (miles)	All-through schools distance threshold (miles)		

9) Fringe Payments		£0	0.00%
10) Split Sites		£339,746	0.04%
11) Rates		£3,247,453	0.97%
12) PFI funding		£0	0.00%
13) Sixth Form		£0	0.00%

14) Exceptional circumstances (can only be used with prior agreement of EFA)

Circumstance	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)
Additional lump sum for schools amalgamated during FY13-14	£0	0.00%	0.00% 0.00%
Rent	£101,156	0.03%	
Exceptional Circumstance 3	£0	0.00%	
Exceptional Circumstance 4	£0	0.00%	
Exceptional Circumstance 5	£0	0.00%	
Exceptional Circumstance 6	£0	0.00%	

Total Funding for Schools Block Formula (excluding MFG Funding Total) (£) **£334,155,654** | 100.00% | **£29,293,066**

15) Minimum Funding Guarantee (MFG is set at -1.5%)	£3,280,641	
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)	Yes	
Capping Factor (%)	1.50%	Scaling Factor (%) 100.00%
Total deduction if capping and scaling factors are applied	£1,279,371	
MFG Net Total Funding (MFG + deduction from capping and scaling)	Total (£) £2,001,269	Proportion of Total funding (%) 0.60%

High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)	
Additional funding from the high needs budget	£0.00
Growth fund (if applicable)	£0.00
Falling rolls fund (if applicable)	£0.00

Total Funding For Schools Block Formula	£336,156,923
% Distributed through Basic Entitlement	78.44%
% Pupil Led Funding	84.02%
Primary: Secondary Ratio	1 : 1.27

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